

COPPER EXPLORATION & DEVELOPMENT IN THE PROLIFIC BATHURST CAMP, NEW BRUNSWICK, CANADA

INVESTMENT HIGHLIGHTS

➔ PROLIFIC PROJECT LOCATION

- Bathurst camp is a **top 3 VMS mining districts** in the world, greater than **475M tonnes Cu-Zn-Pb**
- **Bathurst #12** mine produced 136.6Mt over 50 years.
- Extensive infrastructure; modern roads, highway networks, railways, and a **deep-water port**

➔ TOP TIER MINING JURISDICTION

- **Two contiguous** properties located in Bathurst Camp, New Brunswick, Canada
- **Murray Brook Deposit:** an advanced stage exploration asset with a new Mineral Resource
- Large deposit is 10 km from operational milling complex
- **Murray Brook West:** highly prospective grassroots exploration asset bordering Murray Brook deposit

➔ SIGNIFICANT RESOURCE GROWTH

- **Murray Brook Deposit 2023 MRE**
+21Mt @ 1.42% CuEq; **+\$115/tonne**;
98% M&I Resources¹, **Offtake Agreement signed**

➔ EXPLORATION UPSIDE & NEAR-TERM CATALYSTS

- Murray Brook remains open laterally and at depth
- Planned **exploration & prospecting** over 8,600-hectare land package
- **Active buyers** for milling complex, possible synergies

A COMPELLING INVESTMENT FOR COPPER & ZINC



GROWING DEMAND

- **Global copper & zinc demand to double by 2050**

Cu: 29Mt to 60Mt
(1 Mtpa growth rate)
Zn: 14Mt to 29Mt
(.5 Mtpa growth rate)

- Limited capital, environmental resistance, deeper deposits, falling ore grades



GREEN ENERGY TRANSITION

- Renewable power consumes **+4x more copper**
- 100 MWh solar power requires **240 tonnes zinc**
- **Zinc coatings** extend steel's life by **9x vs. bare steel**



GREEN ENERGY INFRASTRUCTURE

Requires significant new infrastructure:

- Copper to transmit power
- Zinc to extend life of assets
- Zinc batteries excellent, safe power storage

¹See NI43-101 Technical Report related to this 2023 Mineral Resource Estimate prepared by P&E Consultants

CONSOLIDATING THE CARIBOU HORIZON TREND

MURRAY BROOK DEPOSIT

- **100% ownership;** 5,846 hectares
- **Advanced development** stage asset
- **2023 MRE:**

Measured: 15.8 Mt1

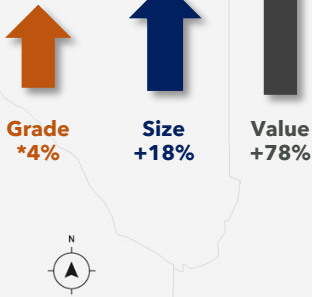
2.60% Zn, 0.43% Cu, 0.92% Pb, 0.52 g/t Au, & 39.0 g/t Ag (1.42% CuEq)

Indicated: 15.8 Mt1

2.14% Zn, 0.52% Cu, 0.85% Pb, 0.67 g/t Au, & 37.3 g/t Ag (1.41% CuEq)

MURRAY BROOK WEST

- 2,790 hectares
- Highly prospective & underexplored; untested geophysical anomalies
- Planned prospecting and trenching



MURRAY BROOK WEST PROJECT



RESTIGOUCHE DEPOSIT

HALFMILE DEPOSIT

MURRAY BROOK DEPOSIT
M+I 21Mt @ 2.73% Zn, 0.47% Cu, 1.0% Pb, 41 g/t Ag, 0.65 g/t Au

Caribou Mine
Fully available operating milling facility, <10km



Deep Water Port
Chaleurs Bay

BATHURST
AIRPORT

BRUNSWICK 12

BRUNSWICK 6

STRATMAT DEPOSIT

HEATH STEELE

MIRAMICHI

Possible Synergies with Caribou Mill & Murray Brook Deposit



Caribou Mine
MRE: 7.2Mt M+I, & I, ~7 Yr. LOM

+



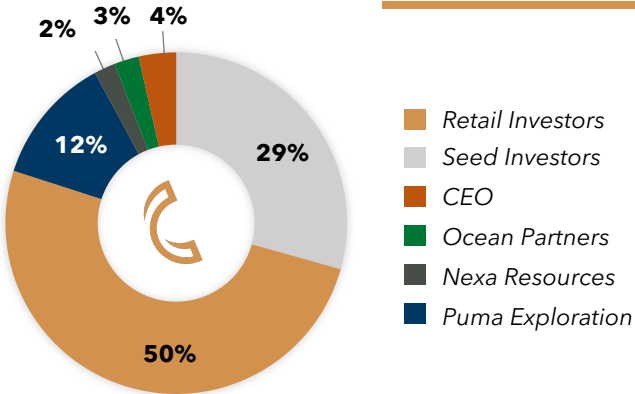
Murray Brook Deposit
MRE: 21 Mt M+I, & I, ~13 Yr. Feed

=



Asset with extended mine life well beyond 10+ years

OWNERSHIP & CAPITALIZATION



SHARES OUTSTANDING
WARRANTS
OPTIONS
FULLY DILUTED

~90M
7.2M
1.6M
96.3M

MARKET CAP.
CASH
SHARE PRICE

~C\$7M
\$.300M
\$0.08



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