

MURRAY BROOK DEPOSIT

CARIBOU PLANT COMPLEX

- 100% ownership;
- Advanced development
- +21Mt @ 1.42% CuEq; 98% M&I Resources

- Permitted mine and milling complex;
- Name plate processing capacity is 3,000 tpd;

INVESTMENT HIGHLIGHTS

➔ ACCELERATED THE PATH TO PRODUCTION

- **Oct. 2024:** Canadian Copper acquires Caribou Complex, located ~ 10 km from the Murray Brook Deposit.
- Fully permitted 3,000 tpd sulphide processing facility creates synergies, enabling efficient processing of Murray Brook's resource & reducing capital expenditure.

➔ NEAR-TERM CATALYSTS

- Completion of updated metallurgical testing, financial **Q1 2025**
- **PEA Q2 2025**
- **Transaction close June 2025;** full ownership of the Caribou Complex

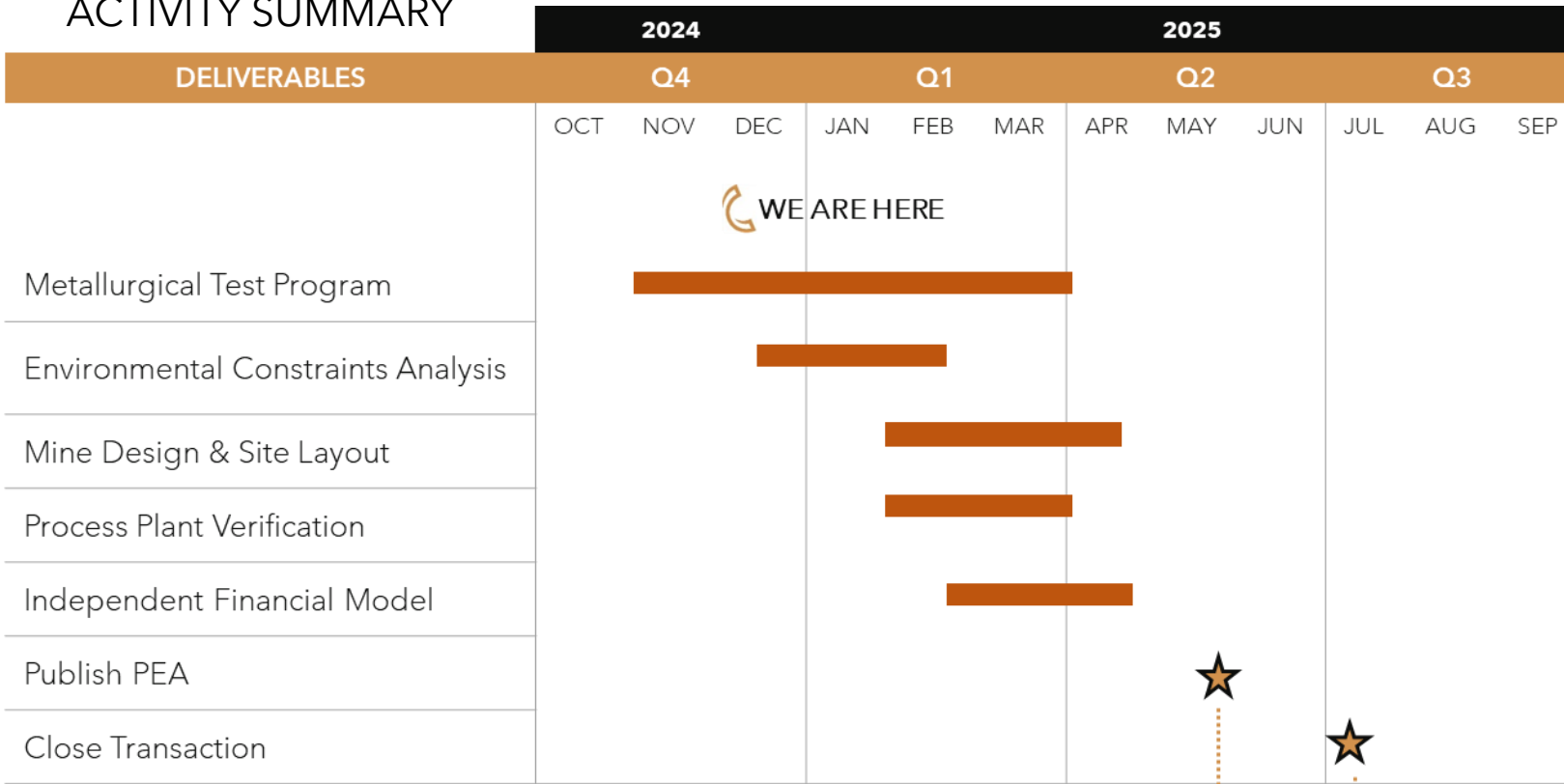
➔ TOP TIER MINING JURISDICTION

- Bathurst camp is a top 3 VMS mining districts in the world, greater than 475M tonnes Cu-Zn-Pb
- **Extensive infrastructure; modern roads, highway networks, railways, and a deep-water port**
- Skilled local workforce

➔ SIGNIFICANT RESOURCE GROWTH

- **Murray Brook Deposit 2023 MRE +21Mt @ 1.42% CuEq; +\$115/tonne; 98% M&I Resources¹, Offtake Agreement signed**
- Caribou Complex acquisition offers fast tracked development + **4Mt of UG** resources

ACTIVITY SUMMARY



A COMPELLING INVESTMENT FOR COPPER & ZINC



GROWING DEMAND

- Global copper & zinc demand to double by 2050

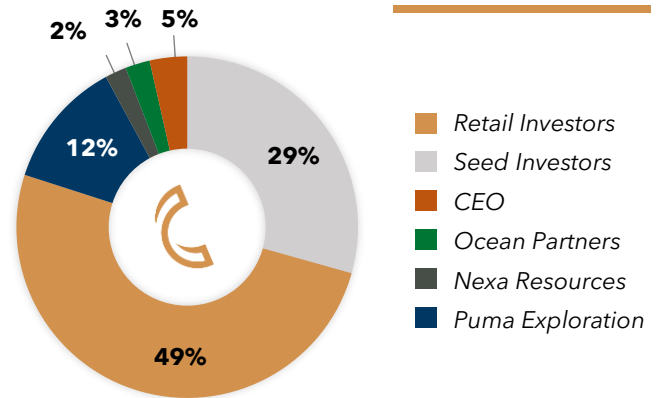


GREEN ENERGY TRANSITION

Requires significant new infrastructure:

- Copper to transmit power
- Zinc to extend life of assets
- Zinc batteries excellent, safe power storage

OWNERSHIP & CAPITALIZATION



SHARES OUTSTANDING
WARRANTS
OPTIONS
DILUTED WITH OPTIONS

102M
23.8M
1.6M
104M

MARKET CAP.
CASH
SHARE PRICE

~C\$15M
\$1.6M
\$0.15



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