

**COMBINED
ASSET
STRATEGY FOR
COPPER & ZINC
PRODUCTION
IN NEW
BRUNSWICK,
CANADA**



CORPORATE HIGHLIGHTS

➔ **STRATEGIC CARIBOU COMPLEX ACQUISITION**

- **Oct. 2024:** Canadian Copper acquired the Caribou Complex, located ~10 km from the Murray Brook Deposit.
- Fully permitted **3,000 tpd sulphide processing facility**; a fast-tracked development opportunity.
- Reduced capital expenditure and permit risk by leveraging existing infrastructure.

➔ **IMPROVED DEVELOPMENT PATH & VALUATION**

- New PEA Underway: Revised project scope with lower capex & enhanced efficiency **(Q2 2025)**
- Developer P/NAV multiples suggest a market cap range of \$14M-\$117M based on NPV projections
- Provincial jurisdiction supports accelerated permitting

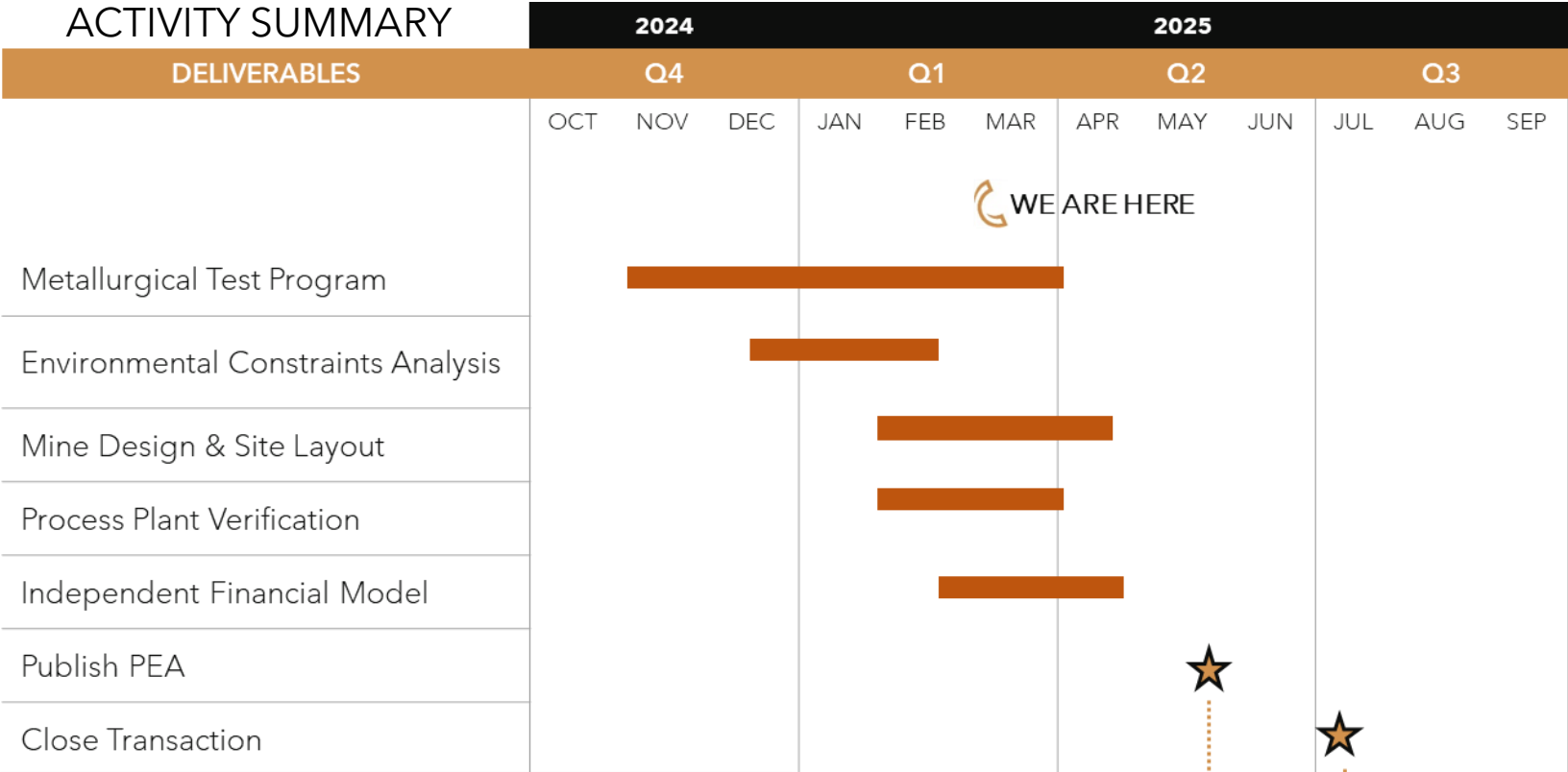
➔ **SIGNIFICANT RESOURCE BASE**

- **Murray Brook Deposit 2023 MRE** +21Mt @ 1.42% CuEq; **+\$115/tonne**; 98% M&I Resources¹, **Offtake Agreement signed**
- Caribou Complex acquisition offers fast tracked development + **good infrastructure**

➔ **TOP TIER MINING JURISDICTION**

- Bathurst camp is a top 3 VMS mining districts in the world, greater than 475M tonnes Cu-Zn-Pb
- **Extensive infrastructure; modern roads, highway networks, railways, and a deep-water port**
- Skilled local workforce

ACTIVITY SUMMARY



WE ARE HERE

★
★
CONTINGENCY

AN IMPROVED RISK PROFILE FOR PROJECT DEVELOPMENT



CAPITAL COST TO MARKET CAP RATIO
 <5X - Capital efficient development

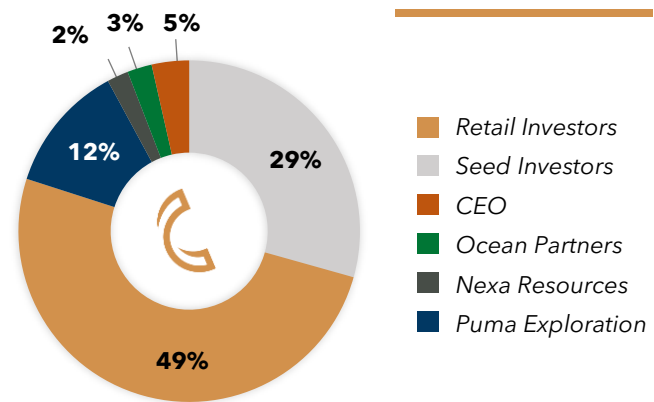


NEW BRUNSWICK PERMITTING ADVANTAGE
 Accelerated provincial approvals vs. federal permitting bottlenecks



REDUCED SCOPE OF CONSTRUCTION
 Existing infrastructure; Permitted 3,000 tpd Caribou Complex with grid power, tailings, and road already in place.

OWNERSHIP & CAPITALIZATION



SHARES OUTSTANDING	102M
WARRANTS	21.1M
OPTIONS	4.0M
DILUTED WITH OPTIONS	106M

MARKET CAP.	~C\$18M
CASH	\$1.4M
SHARE PRICE	\$0.18



SCAN TO VISIT OUR WEBSITE

MANAGEMENT & BOARD OF DIRECTORS

Simon Quick, CEO & Director	Andrew Elinesky, Director
Jing Ping, CFO	Marcel Robillard, Director
Brent Omland	Andre Tessier, Director
GeoMinex, Exploration	

CONTACT US

THE CANADIAN VENTURE BUILDING
 82 RICHMOND STREET EAST
 TORONTO, ON M5C 1P1